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516 Lake Region Rd. • Hulbert, OK 74441 (918) 772-2526 • Irecok.coop

GROUND SOURCE HEAT PUMP REBATE APPLICATION

Member must: 1) Complete application in full; 2) Sign; 3) Submit with COPY of receipt within 90 days of purchase

Name:			Co-op Accou	nt #:		
Address (where unit is installed):					£
		State:	Zip:	Phone:		
City: Mailing address (if different tha	n installation address):					
City:		State:	Zip:	Phone:		
E-Mail address:						
Rebate re	cipients may be asked		future survey	by e-mail invitatio	n or by phone.	
EXISTING HEATING & COOL	-		an fr Nuu			
A. Information about your home:B. What type of <u>DWELLING STRU</u>			sq. it. Nur	nder living in the nome_		
Single family house			☐Manufa	ctured (single/double)	Other	
C. Did this rebate influence your		-			_	
D. How did you hear about our re	ebates? (Check one:)					
Radio advertisement	Telev	ision advertisement	Coc	perative newsletter	Cooperative mailing	
Cooperative employee	e 🗌 Conti	ractor/builder	🗆 Nev	vspaper advertising	Other	
E. If installed in an existing home	••		-			
Gas-Forced air	Electric-Forced air	Electric b	baseboard		t pump, SEER	
Ground source heat pur		□Wood		Other (specify	()	-
F. What type of <u>COOLING SYSTEN</u>	<u>1</u> will the heat pump replace	? (Check one:)				
Central air conditioning	, SEER	Window air conditi				-
G. What type of <u>BACK-UP (SUPPI</u>		•		_		
None Natur	ral gas 🛛 Propar	ne 🛛 Electric	L	Other		
I certify that the heat pump listed be tive to verify the heat pump installat		NR [®] heat pump that will be	installed at the ad	dress listed above. I agree	to allow a representative of the Coope	era-
Signature:				Date:		
NEW HEAT PUMP EQUIPME	NT INFORMATION					
Manufactuer:		Model #:		Reba	te Amount:	
System type (Check one):	COP: Capad W system (includes loop)	city in tons:	Ins	stallation Date:		—
Reason for replacement:						
RETAILER-CONTRACTOR INF						
HVAC Contractor Name:		Contact	Porcon:			
Address:						_
I certify that the heat pump listed be Cooperative to verify the heat pump			installed at the ad	dress listed above. Tagree	to allow a representative of the	
Signature:				_Date:		
FOR CO	OPERATIVE USE (ONLY - COOPE	RATIVE CE	RTIFIES THE FO	OLLOWING:	
	Receipt on file			Manual J Load Calculatio	on on file: 🗖	
Date Received:		ts insulation requiremen				
Approval Signature:	I					
r ipprovar signature.						1



A Cooperative Effort for Energy Efficiency

GROUND SOURCE HEAT PUMP REBATE APPLICATION QUALIFICATIONS

ELIGIBLE CUSTOMERS

- Cooperative residential members are eligible for rebates when buying qualifying ground source (geothermal) heat pumps.
- The structure in which the member resides must be a permanent structure on a permanent foundation on the land owned by the member.
- Rebates are limited to eligible services (homes, lake homes, shops, barns, etc) that use more than 6,000 kilowatt-hours of electricity on an annual basis.

ELIGIBLE HEAT PUMP EQUIPMENT

- Equipment must meet the ENERGY STAR +2 EER rating of 19.1 for equipment installed after December 31, 2011.
- For cooperative systems <u>NORTH</u> of the Missouri River, ground source heat pumps must be installed with a Delta-T of 80 supported by a Manual J "Residential Load Calculation" published by the Air Conditioning Contractors of America (ACCA). Please ask your HVAC contractor to verify that these requirements are met.
- For cooperative systems <u>SOUTH</u> of the Missouri River, ground source heat pumps must be installed with a Delta-T of 70 supported by a Manual J "Residential Load Calculation" published by the Air Conditioning Contractors of America (ACCA). Please ask your HVAC contractor to verify that these requirements are met.
- The Cooperative may inspect the home to determine if a minimum of R-38 insulation is present in the ceiling and R-13 in the walls.
- Heat pumps that receive rebates **may be subject to cooperative load control programs.** The participant agrees to allow the Cooperative to control their heating and cooling equipment now or in the future.
- DX (direct expansion) ground source heat pump installations are not eligible for rebates.

ELIGIBLE HEAT PUMP EQUIPMENT

• *Space Heating:* The heat pump may be used to replace existing heat pumps, electric resistance for fossil fuel equipment in the home.

REBATE DETAILS

- Please submit one rebate application per heat pump. Attach additional sheets for multiple units.
- The application must include all the information requested on the front of this application.
- Recipients of rebates may be requested to participate in a future survey by phone or e-mail.
- INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED TO THE MEMBER
- Please allow 6-8 weeks for rebate processing. Please keep a copy for your records.

DISCLAIMER

The Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on the front of this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

Lake Region Electric Cooperat						
	TOTAL					
Safety Award Rebate & Consumer Database	Rebate Date					
ALL INFORMATION MUST BE FILLED OUT IN ORDER TO RECEIVE REBATE						
Account Number Map Location Substation Telephone Number						
First Name I. Last Name	I will allow Lake Region Electric to install a load management device.					
	<u>X</u>					
Street or PO Box	City Zip Code					
I. Your Rebate ————	III. Heat Pump Installation (continued)					
1. What heating, cooling, or home appliance(s) did you install to qualify	15. Is heat pump variable or 2 speed? O Yes O No					
for rebate? (all that apply)	16. Is there a water heater attached? O Yes O No					
O Electric water heater O Window air conditioner	17. What type of back-up (supplemental) heating system do you have?					
O Geothermal (ground source) heat pump O Clothes washer	O Existing gas furnace O Electric strip heat					
O Air source heat pump O Dishwasher	 O New gas furnace O Wood O Existing electric furnace O Other 					
2. If this was installed as part of your new home construction, who was your builder/contractor?	O New electric furnace O None					
,	18. What type was your previous air conditioning system?					
For water heater installation, start with Section II; heat pump, Section	O Heat pump O Window unit O None					
III; other appliances, Section IV.	O Central air O Other					
II. Water Heater Installation ————	19. Who installed your heat pump?					
3. Water heater model number:						
	20. This heat pump is replacing:					
4. Water heater rebate amount: 5. Date water heater installed:	O None, new construction/installation O Electric resistance heat					
	O Air source heat pump O Natural gas furnace					
	O Ground source heat pumpO Propane gas furnaceO Electric baseboard/ceiling cableO Wood					
6. Water heater manufacturer:	O Other					
	If you didn't also install other ENERGY STAR® appliances, skip to					
7. Water heater gallon capacity:	Section V.					
O OR tankless/instantaneous water heater	IV. ENERGY STAR® Appliance Installation ————					
8. This water heater is replacing:	For ENERGY STAR® window air conditioner:					
O None, new construction/installation	21. Window unit model number:					
O Propane water heater O Natural gas water heater						
O Electric water heater O Other	22. Window unit rebate amount: 23. Date window unit installed:					
If you didn't also install a heat pump, skip to Section IV.						
III. Heat Pump Installation	24. Window unit manufacturer:					
9. Heat pump model number:						
10. Heat pump rebate amount: 11. Date heat pump installed:	For ENERGY STAR® <u>clothes washer</u> :					
	25. Clothes washer model number:					
12. Heat pump manufacturer:	26. Washer rebate amount: 27. Date washer installed:					
13. Tons: 14. SEER/EER:						
	Form commutes on back, piease commute> 62628					
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Safety Award Rebate & Consumer Database Survey

IV. ENERGY STAR® Appliance Installation (continued) 28. Clothes washer unit manufacturer:
28. Clothes washer unit manufacturer:
For ENERGY STAR® <u>dishwasher</u> :
29. Dishwaser model number:
30. Dishwasher rebate amount: 31. Dishwasher installed:
32. Dishwasher manufacturer:
V. Purchasing Decisions
33. When you made the decision to purchase this unit, what were the
most important factors influencing your purchase? (all that apply)
O Availability of rebate O Special co-op financing
O Safety O Dissatisfaction with other fu
O Cleanliness (no vents/exhaust) O Warranty/service contract
O Dissatisfaction with previous unit O Other
34. How long did you research or browse before deciding to buy?
\bigcirc Less than 2 days \bigcirc 1 week - 1 month \bigcirc More than 6 month \bigcirc 2 days 1 week \bigcirc 1 month \bigcirc months \bigcirc L didn't decide
O 2 days - 1 week O 1 month - 6 months O I didn't decide 35. Who made the decision to buy this unit?
O Home owner O Builder O Contractor O Other
36. How did you first learn about the cooperative rebate? (<i>pick one</i>)
O Newspaper O Builder/contractor
O Radio O Co-op employee
O TV O Friend/relative
O Cooperative newsletter O Cooperative website
O Brochure/direct mail O Manufacturer website
O Appliance dealer O Other
 When making this purchase decision, what were your most importa sources of product information? (all that apply)
O Newspaper O Builder/contractor
O Radio O Co-op employee
O TV O Friend/relative
\bigcirc Cooperative newsletter \bigcirc Cooperative website
O Cooperative newsletterO Brochure/direct mailO Manufacturer website
O Brochure/direct mail O Manufacturer website

O Electricity O Natural gas O H	Propane O Other
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VI. Your Heating & Cooling Systems (continued) ———						
39. Approximately what year was your water heater installed?						
○ 1990 or before	○ 1996 - 2000	O After 2005				
○ 1991 - 1995	○ 2001 - 2005	O New with rebate				
40. What is your home's main source of heat?						
O Electricity	O Propane	⊖ Wood				
O Natural gas	O Other (specify)					
41. Approximately when						
O 1985 or before		○ 2001 - 2005				
○ 1986 - 1990	○ 1996 - 2000	O After 2005				
O New with rebate						
42. What type of air cond	itioning system do you	have?				
O Geothermal heat pur						
O Air source heat pum	-					
VII. Your Home —						
43. Do you own or rent y	our home? \bigcirc Ou	∇ n \bigcirc Rent				
44. How many square fee						
O Less than 1,000	○ 1,500 - 1,999	O 2,500 - 2,999				
○ 1,000 - 1,499	O 2,000 - 2,499	O 3,000 or more				
45. Approximately when		O 5,000 of more				
O Before 1960	○ 1980 - 1989	○ 2000 - 2004				
O 1960 - 1969	O 1990 - 1994	O 2000 - 2004				
\bigcirc 1900 - 1909 \bigcirc 1970 - 1979	\bigcirc 1990 - 1994 \bigcirc 1995 - 1999	O New construction				
46. Which best describes						
O Single family resider	-	tion/seasonal home				
O Mobile/modular hon		non/seasonal nonne				
O Apartment/condo/du	-	residence				
47. Which of the followin	1 -					
O Satellite dish		or \bigcirc 1 Personal computer				
O Security light	O Generlink	\bigcirc 2 or more computers				
 Security light Security system 	-	O Surge protection				
48. What type of Internet						
		• O Land-based wireless				
O Dial-up O DSL/T-		C Land-based wireless				
-						
49. E-mail:						
VIII. Other Information —————						
50. Age of the primary account holder:						
○ Under 25 ○ 35 - 44 ○ 55 - 64 ○ 75+						
O 25 - 34 O 45 - 54 O 65 - 74						
51. How many people live in your home?						
O 1 O 2 O 3 O 4 O 5 O 6+						
52. What is the occupation of the primary account holder?						
O White collar O	Farmer/agriculture	O Professional				
\bigcirc Blue collar \bigcirc	Unemployed/disabled	O Retired				

53. What is the highest education level of the primary account holder?

- \bigcirc Less than high school diploma \bigcirc Some college
- O High school graduate/GED O College graduate
- O Vocational/Trade training O Graduate or professional school



